

Website (WIP)

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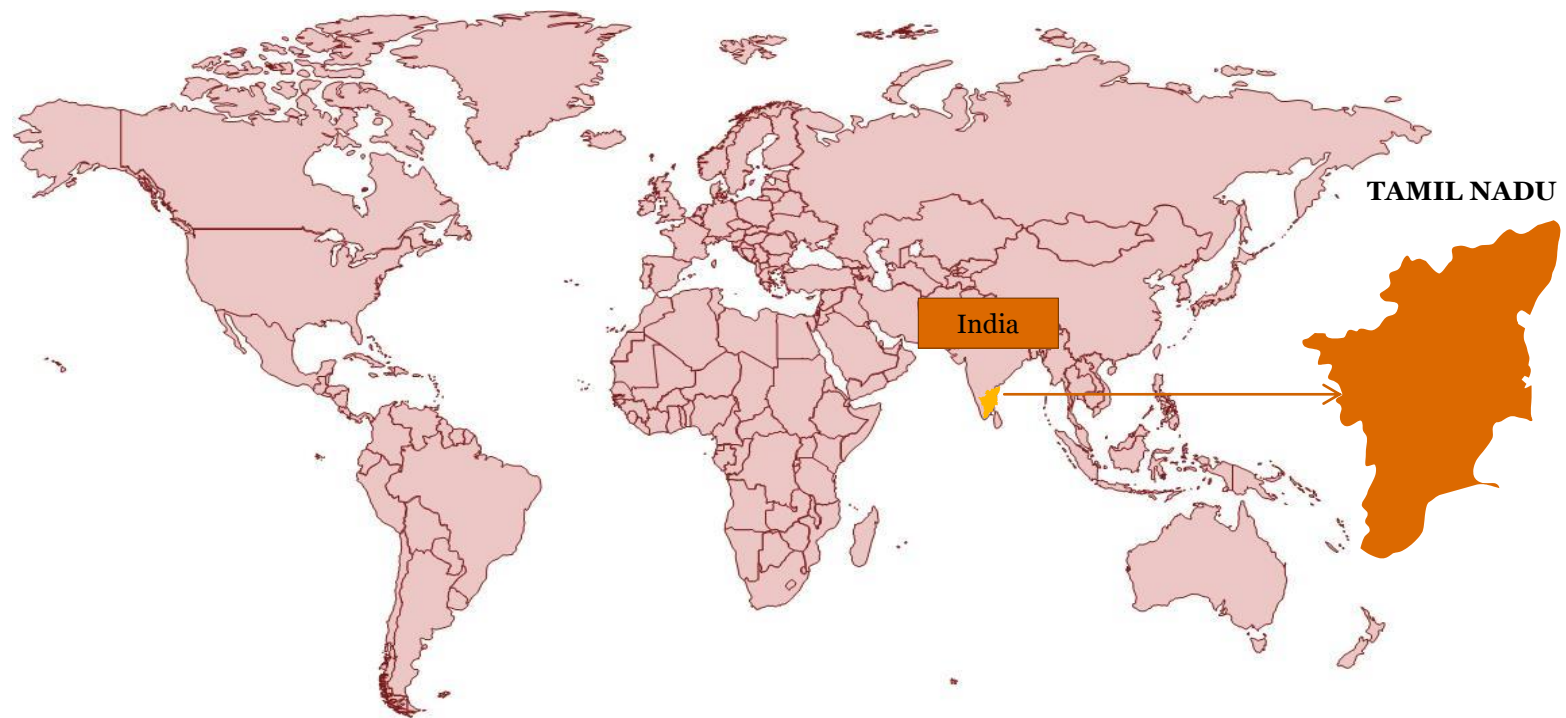
- Why Tamil Nadu?
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Focus Sectors

- Aerospace
- Agro & food processing
- Auto and auto components
- Biotech and Pharma
- Chemicals and Petrochem
- Electronics hardware
- Heavy engineering
- Infrastructure
- IT & ITeS
- Renewable energy
- Skill Development
- Textiles

Key contacts and links

1. Tamil Nadu at a Glance



Tamil Nadu is the southern-most State of India. It is located in the Indian peninsula between the Bay of Bengal in the east, the Indian Ocean in the south and the Western Ghats and the Arabian Sea on the west. It is situated between Latitude 8° 5' N and 13° 35' N and between Longitudes 76° 15' E and 80° 20'E. It's the 11th largest state in India with an area of 1, 30,058 sq.km. It is bordered on the north by the states of Andhra Pradesh and Karnataka and on the west by the state of Kerala.

1.1. Select socio-economic indicators

Overview	Description	Remarks
Area	1,30,058 sq.km	11 th largest state in India
Population	7,21,47,030	6 th most populous state in India
Literacy Rate	80.09%	Increased from 75.3% in 2001
Employable population (15-59 yrs)	47562964	State with one of the highest employable population in India

Tamil Nadu is India's most industrialized and urbanized economy. With proactive governance, path breaking policy initiatives and structured reforms, the state has emerged as one of the leading industrialized states of India. The state has traditionally been an ideal choice for investment, which is reflected by its industrial output, number of working factories, manufacturing sector growth, service sector performance infrastructure development. With over 35 of the Fortune 500 companies in Tamil Nadu, the state has received over USD 12.5 billion worth of FDI from year 2000 to 2014.

State contributes 25% of the national **automobile** output with well established automobile industry ecosystem. The state has presence of major players such as Nissan, Daimler, Renault, Hyundai, Ford, BMW, etc and over 350 ancillary units

State accounts for 18% of the nation's **electronics** output with presence of fortune 500 companies like DELL Computers, Samsung, Foxconn, Sanmina-SCI, Flextronics, etc and more than 30 components suppliers

State accounts for 19% of the nation's **textile** output with a robust network of handloom, powerloom, spinning, processing, garment and hosiery units. Textile industry is the largest economic activity after Agriculture in Tamil Nadu

Tamil Nadu -
key
differentiators

State has over 7000 MW of **renewable energy** capacity, one of the highest in India. The state has the 5th largest wind power installed capacity in the world

State is emerging as a key manufacturer of **pharmaceuticals, biotechnology products and chemicals**. Upcoming Petroleum, Chemicals and Petrochemicals Investment Region (PCPIR) pharma and biotech parks/SEZs will support sustained growth of this industry

State has a large **talent pool** with over 350 polytechnics, about 500 engineering colleges and more than 50 universities. More than 200,000 graduates are added to the industry every year

State Government has identified over 200 infrastructure projects as a part of a comprehensive '**Vision 2023**'. The state targets to attract investments to the tune of USD 250 billion for development of projects under PPP mode

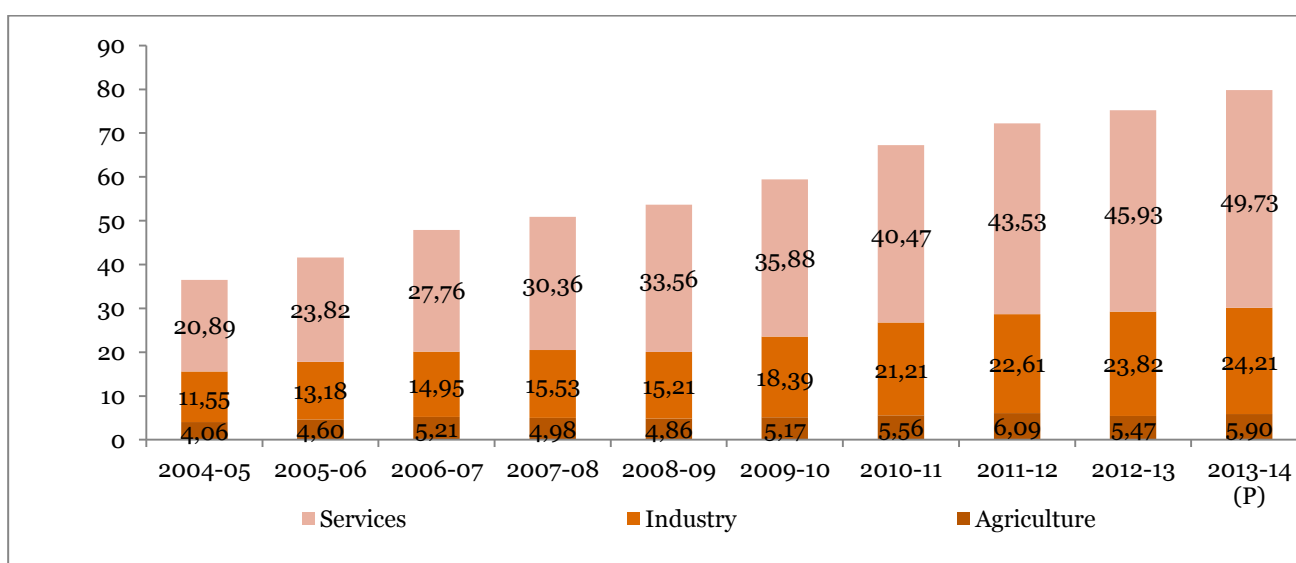
State is the fourth largest exporter of **IT/ITES** in India. The service sector contributes about 60% to the state's economy

1.2. Macroeconomic Parameters

1.2.1. GDP Growth

In year 2013-14, Tamil Nadu contributed 8.4 per cent to India’s GDP¹. Gross state domestic product (GSDP) of Tamil Nadu grew at a compound annual growth rate (CAGR) of about 9 per cent between 2004-05 and 2013-14, higher than the national average of about 7.5 percent. The state’s GSDP has more than doubled than USD 36.5 billion in 2004-05, to USD 80 billion in 2013-14. Robust economic growth of the state is predominantly attributed to a stellar performance of industries and services sector, registering a CAGR of 9% and 10% respectively.

1.1. GSDP Growth (at 2004-05 constant prices) – USD billion



Source: Planning Commission, Government of India

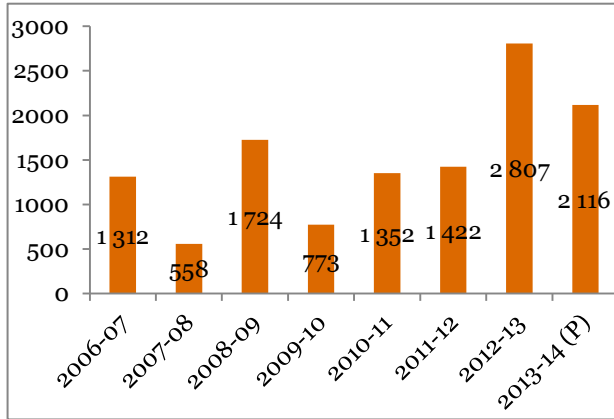
On a PPP basis, Tamil Nadu’s GDP is higher than Norway, Finland, Denmark, New Zealand, Vietnam, etc, ranking among the top 50 countries of the world

1.2.2. Foreign Direct Investment in Tamil Nadu

With cumulative FDI inflows of over USD 12.5 billion from year 2000-01 to 2013-14, Tamil Nadu ranks third in terms of FDI inflows into India. Electricity, manufacturing and services accounted for majority of FDI inflows. The state has received majority of FDI from Mauritius, Singapore, USA, Japan and Netherlands.

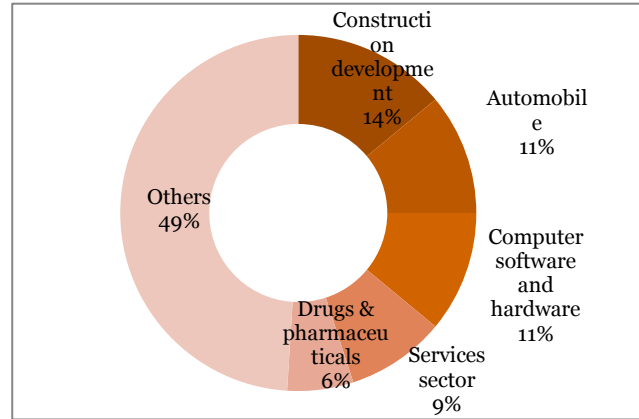
¹ Planning Commission, GoI

1.3. Year-wise FDI inflows into Tamil Nadu – USD billion



Source: DIPP, GoI

1.2. Sector-wise FDI inflows into Tamil Nadu



Source: DIPP, GoI

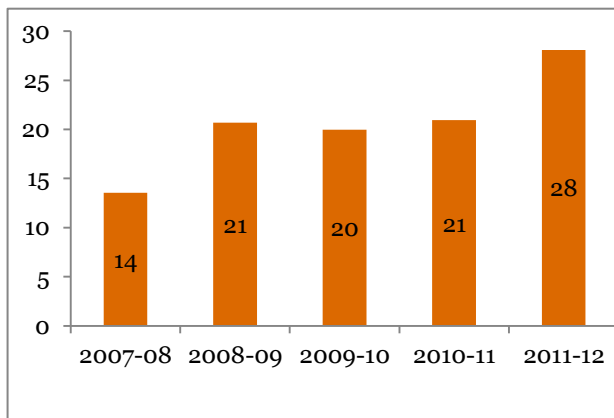
Top sectors accounting for majority of the FDI inflows are construction development, automobiles, computer software/hardware, services and drugs/pharmaceuticals, collectively accounting for 51% of the total.

1.2.3. Exports from Tamil Nadu

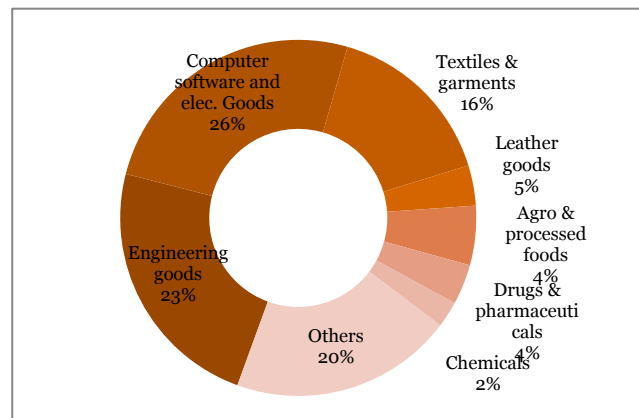
Accounting for almost 12% of India’s exports, the state exported products and services worth USD 28 billion in 2011-12, indicating a CAGR of 20% as compared with 2007-08. The state has emerged as a key exporter of engineering goods, computer software, electronic goods, textiles, agricultural and processed foods, etc as indicated in the following exhibits:

1.5. Cumulative exports from Tamil Nadu – USD billion

Source: Indu

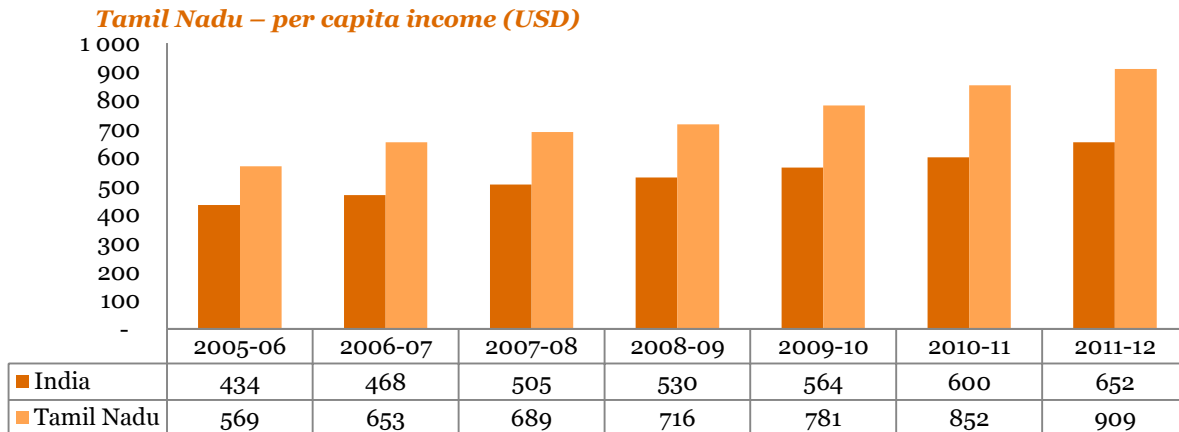


1.4. Sector-wise exports in 2011-12



1.2.4. Per-capita income

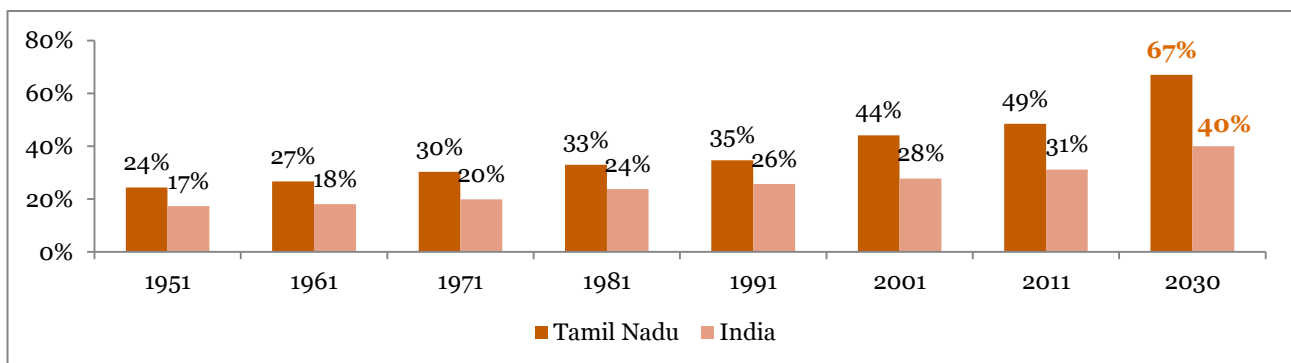
In 2011-12, per capita income in Tamil Nadu (at constant prices) is estimated at USD 909 in 2011-12, which is higher than the national average of USD 652 by almost 40%. Tamil Nadu has consistently ranked among the top 5 states in India on many social, economic and developmental parameters. The following exhibit depicts per-capita income trend:



Source: MOSPI (GoI), Tamil Nadu Statistical Handbook

1.2.5. Urbanization

Tamil Nadu is the most urbanized state in India (by geography and population) with about 48% of its population living in urban areas², indicating a much higher urbanization rate than the national average of 31.16%³. Estimates indicate that the state will continue to remain the top urbanized state in 2030, with 67%⁴ of the state’s population residing in towns and cities.



² Census 2011

³ Census 2011

⁴ Estimates by MGI

Chennai rated among the world's 19 fastest growing cities

Forbes®

Chennai has consistently ranked among the top 5 “most liveable cities in India” from 2010 to 2013



- Other cities including Coimbatore, Madurai have also featured in the most livable cities in India list
- Tamil Nadu is home to some of the best educational institutes in India – Indian Institute of Technology – Chennai, National Institute of Technology – Trichy, Anna University, VIT University, etc
- The State Government is mulling implementation of various sustainable initiatives in areas of urban transport, renewable energy, environment services and urban redevelopment

Global Investors meet -2015

Overview of the event

Tamil Nadu is one of the most economically developed states in India. It is the 3rd largest state in terms of industrial output in the country. The industrial output of the State has increased two-fold during 2005-10 with a CAGR of 18.6%, though the share in India has roughly remained around 10%.

Tamil Nadu is India's most industrialized and urbanized economy. With proactive governance, path breaking policy initiatives and structured reforms, the state has emerged as one of the leading industrialized states of India. The state has traditionally been an ideal choice for investment, which is reflected by its industrial output, number of working factories, manufacturing sector growth, service sector performance and infrastructure development. With over 35 of the Fortune 500 companies in Tamil Nadu, the state has received over USD 12.5 billion worth of FDI from year 2000 to 2014.



Tamil Nadu has significant presence of industries like auto and auto components and the textile sector. The state is a home to major manufacturing plants like Nissan, Daimler, Renault, Hyundai and Ford. Chennai has emerged as the largest electronic hardware manufacturing and exporting hub. Potential sectors for investing in Tamil Nadu are the Aero Space, Auto & Auto Components, Agro& Food Processing, Biotech and Pharma, Chemical & Petroleum, Electronics & Hardware, Heavy Engineering, Infrastructure, IT & ITeS, Renewable Energy, Skill development, Textiles.

The Vision Tamil Nadu 2023, the state has targeted to attract USD 250billion for infrastructural development. The Government of Tamil Nadu has decided to conduct the Global Investors meet in 2015 in order to facilitate the on-going investments and to attract more investments in the state.

In an effort to build on the attractive growth prospects in Tamil Nadu; and the Government's commitment in maintaining the state's position as one of India's most preferred investment destinations, the state Government has decided to organize a **Global Investors' Meet on 23rd and 24th May 2015, at Chennai Trade Centre, Chennai, Tamil Nadu.** This event is a focused endeavour to realize the state's vision of inclusive growth through investment inflows, growth in employment, balanced regional development and environmentally sustainable long term development.

Based on the guidance of Hon'ble Chief Minister, assessment of the market conditions and feedback from investor's, government has decided to conduct Global Investor Meet in May 2015. This is a part of the continuous endeavor of Government of Tamil Nadu to facilitate on-going investments and to attract more investments in the state.

Event Schedule

Day 1

First Day	
Inaugural Function at main Plenary Hall	Forenoon
Global CEOs Conclave	Forenoon
Thematic seminars	Forenoon
Advantage Tamil Nadu - Growth Path ahead <ul style="list-style-type: none"> • Vision2023 • Industrial Policy • Infrastructure enablers 	Concurrent session
SMEs: Gearing up for Global competitiveness	Concurrent session
Chennai - International Financial Centre	Concurrent session
State Seminar	
Tamil Nadu - Global Manufacturing Hub	Afternoon in Plenary Hall
Partner Country seminars	First day afternoon
US & Tamil Nadu: Fostering Trade and Investment and deepening ties	Concurrent session
Japan - Tamil Nadu Economic Partnership	Concurrent session
South Korea - Tamil Nadu: Partnership surging ahead	Concurrent session
France - Tamil Nadu: Opportunities unleashed	Concurrent session
UK & Tamil Nadu - Enhancing trade relations	Concurrent session
Thematic seminars	
Enchanting Tamil Nadu - Rich cultural heritage	Concurrent session
Clean energy for all - Renewable energy options	Concurrent session
Chennai - Entertainment and Media Hub	Concurrent session
Dinner with Fashion parade/Visual retreat in partnership with NIFT - Showcasing capabilities in Textiles, Knitwear and leather	

Day 2

Second Day	Forenoon
Being with TN - Successful Business cooperation - Success stories of existing investors - short films	Venue: Coimbatore?
Promoting Tier -II cities?	Venue: Madurai?
Tamil Nadu - Global Manufacturing Hub	Plenary Hall
Mega Projects - Investment Avenues	Concurrent sessions
Tamil Nadu - Innovation Hub	Concurrent Sessions
Industrial Corridors for Growth	Concurrent sessions
Tamil Nadu - Mega Investment opportunities unleashed	Concurrent sessions
Services - Engines of Growth	Concurrent session
B2B Meetings	Parallel Meetings
B2G Meetings	Parallel Meetings
CSR: Making Positive impact by Corporate sector	Concurrent session
Signing of MoUs	Plenary Hall
Valedictory session	Plenary Hall

Partners

Knowledge Partner				
Media partner				
Event Management Partner				
Partner Countries	 Japan	 South Korea	 USA	 France
	 UK	 Germany		
Partner Organizations				
Airline Partner				

Venue

Chennai Trade Centre is a joint venture of India Trade Promotion Organization, Govt. of India and Tamil Nadu industrial Development Corporation (TIDCO), Govt. of Tamil Nadu.

The Chennai trade center is situated at a prime location in Nandambakkam on Mount Poonamallee Road. It is spread over an area of approximately 25 acres of land. The venue has three halls, Hall No. 1(4,400 sq. mtrs) Hall No. 2 (1, 760 sq.mtrs.) and Hall No.3 (4,400 sq.mtrs) and one convention centre. The location is well connected to the international airport, Chennai Central and Egmore Railway stations.



